TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM520097

SUBMISSION TYPE: NEW ASSIGNMENT

RELEASE OF SECURITY INTEREST **NATURE OF CONVEYANCE:**

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of Montreal, as Agent		04/15/2019	Chartered Bank: CANADA

RECEIVING PARTY DATA

Name:	Mister Cookie Face LLC, formerly known as MCF Acquisition LLC
Street Address:	1989 Rutgers University Boulevard
City:	Lakewood
State/Country:	NEW JERSEY
Postal Code:	08701
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark		
Registration Number:	3391276	MISTER COOKIE FACE		
Registration Number:	3283844	WOODLAKE FARMS		
Registration Number:	3149784	SLENDER REWARDS		

CORRESPONDENCE DATA

Fax Number: 3129847700

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-372-2000

Email: ipdocketmwe@mwe.com, jmikulina@mwe.com, zbeal@mwe.com

Jennifer M. Mikulina **Correspondent Name:**

Address Line 1: 444 West Lake Street, Suite 4000 Address Line 4: Chicago, ILLINOIS 60606-0029

NAME OF SUBMITTER:	Jennifer M. Mikulina
SIGNATURE:	/Jennifer M. Mikulina/
DATE SIGNED:	04/22/2019

Total Attachments: 3

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> **TRADEMARK** REEL: 006624 FRAME: 0725

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS dated April 15, 2019 by Bank of Montreal, a Canadian chartered bank acting through its Chicago branch ("BMO"), with its mailing address at 115 South LaSalle Street, Chicago, Illinois, acting as administrative agent for the Secured Creditors as defined in the Trademark Collateral Agreement referred to below (BMO acting as such administrative agent being hereinafter referred to as the "Agent");

WITNESSETH:

WHEREAS, MCF Acquisition LLC, a Delaware limited liability company now known as Mister Cookie Face LLC ("Debtor"), with its mailing address at 1989 Rutgers University Boulevard, Lakewood, New Jersey 08701, and Agent were parties to a certain Trademark Collateral Agreement dated May 31, 2011 between Debtor and Agent which was recorded in the United States Patent and Trademark Office on September 7, 2011 at Reel 004618, Frame 0090 (the "Agreement"), pursuant to which Debtor granted to Agent, a security interest in, among other things, the trademarks, trademark registrations, and trademark applications listed on Schedule A attached hereto and certain other property (collectively, the "Trademark Property"); and

WHEREAS, Debtor has requested that Agent release its security interests in the Trademark Property and reassign the same to Debtor and Agent has agreed to do the same;

Now, Therefore, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

Agent hereby terminates and fully releases all of Agent's security interests in, and hereby reassigns, grants and conveys to Debtor, without any representation, warranty, recourse or undertaking by Agent, all of its right, title and interest, if any, in and to each trademark, trademark registration, and trademark application listed on Schedule A hereto, including:

- (i) each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application; and
- (ii) all proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages.

Agent further authorizes and requests that the Commissioner for Patents and Trademarks and any other applicable government officer record this Release of Security Interests in Trademarks.

[SIGNATURE PAGE TO FOLLOW]

Release of Trademarks - MCF Acquisition LLC 4829-1837-6083 v2.docx 1940675

IN WITNESS WHEREOF, Agent has caused this Release of Security Interests in Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

BANK OF MONTREAL, as Agent

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Name: Begaida Erdelyi

Its: Managing Director

SCHEDULE A TO RELEASE OF SECURITY INTERESTS IN TRADEMARKS

Trademark	Country	Status	Registration No.	Registration Date	Class	Owner Name
MISTER COOKIE FACE	U.S.	Registered	3391276	March 4, 2008	30	MISTER COOKIE FACE, INC.
WOODLAKE FARMS	U.S.	Registered	3283844	August 21, 2007	30	MISTER COOKIE FACE, INC.
SLENDER REWARDS	U.S.	Registered	3149784	September 26, 2006	30	MISTER COOKIE FACE, INC.
MISTER COOKIE FACE	Canada	Registered	TMA507818	February 9, 1999	30	MISTER COOKIE FACE, INC.

RECORDED: 04/22/2019

TRADEMARK
REEL: 006624 FRAME: 0728